Care Purchasing and Brokerage Self Assessment

Name of service area / client group (eg LAC, SEN) ………………………………………………………………………….

Do your organisational arrangements promote effective care purchasing and brokerage? Evaluate the strengths and weaknesses of the arrangements for your service area or client group – give each statement a mark out of 5, where 5 = strongly agree with the statement and 0 = strongly disagree – and justify your mark in the right hand column.

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| --- | --- | --- |
| **Statement** | **0-5** | **Illustrative examples, comments** |
| **Referrals e.g.**  What is the quality of referrals? How well do referrals identify needs and desired outcomes for the individual? |  |  |
| **Purchasing and Procurement, e.g.**  What is the market like? How easy is it to find the right placement?  What procurement methods are used eg framework agreements / spot purchase?  Can you negotiate, is it good value for money? |  |  |
| **Contract management and monitoring, e.g.**  What is the relationship with your providers like? what kinds of things are monitored? e.g. activity/quality/outcomes?  What data systems are used? |  |  |

From the above analysis, summarise the major strengths and areas for development:

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| --- | --- |
| **Strengths** |  |
| **Areas for Development** |  |