

Development of new ontological solution for an energy intelligent management in Adrar city

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Abstract

Currently, the energy consumption growth presents the fears of post-hydrocarbon and environmental pollution. An important part of the consumed energy is used in residential buildings. The residents of these buildings face significant difficulties to control the consumed power due to several instabilities such as climate change and human behavior. These factors lead to high-energy consumption. Therefore, it is necessary to have a decision tool that optimizes the consumed energy and ensures an acceptable comfort for the residence occupants. This article presents an intelligent solution based on the ontology to present knowledge about the internal and external environment of a residence, as well as the resident behavior and activities. The system openness with the external environment, the knowledge presentation flexibility (OWL) and the possibility of intelligent reasoning (SWRL) are the main reasons for choosing the ontological approach. The proposed ontology is applied to a real home located in the Adrar city, in the Algerian Sahara. A comparison between two scenarios (with and without the OSEIM intervention) is realized to knowledge the

24 effectiveness of the proposed solution. The obtained results present a significant energy saving of
25 4,58 %.

26 **Keywords:** Energy efficient; Smart home; Ontology; Semantic web rule language; Web ontology
27 language.

28 **Abbreviations:**

29 OSEIM Ontological solution for energy intelligent management

30 SWRL Semantic web rules language

31 OWL Ontology web language

32 ANN Artificial neural networks

33 IoT Internet of things

34 EH-WSN Energy harvesting-wireless sensor networks

35 API Application programming interface

36 HES Hybrid energy systems

37 DUSE Development unit of solar equipment

38 ICT Information and communication technologies

39 PCM Pairwise comparison matrix

40 MCDM Multiple criteria decision making

41 MDA Millions of Algerian dinars

42 MW Megawatt

43 DL Description logic

44 P_{ap} Nominal power in Watt

45 T Duration in Minutes

46 E_{ap} Energy consumed by an electrical appliance in watt hour

47 N Number of the same appliance

48 E_{apt} Total consumed energy in watt hour

49 NICT New information and communication technologies

50 **1. INTRODUCTION**

51 In recent year's energy efficiency, climate change and sustainability principles have become the
52 axes of research worldwide [1]. Energy efficiency refers to the operating state of a system for which
53 energy consumption is minimized. This term is often associated with several concepts such as smart
54 grid, smart home, and smart city. Smart grids can be defined by four characteristics in terms of the
55 flexibility to manage more finely balance between the energy production and consumption;
56 reliability that improves efficiency and network security; accessibility that promotes the integration
57 of renewable energy sources and reduces the production and consumption costs. A smart home is a
58 set of information electronics and telecommunications technologies used in homes. They aim to
59 provide safety, comfort, energy management and communication functions that can be found in a
60 home. The Smart City is an urban area that uses different electronic data collection sensors to
61 provide information to effectively manage resources and assets, integrates information and
62 communication technologies (ICT) and various connected physical devices. Network (the Internet of
63 Things or IoT) to optimize the efficiency of urban operations and services and connect with citizens.
64 Smart cities have developed to respond to major technological, economic and environmental
65 changes, including climate change, economic restructuring, an aging population and urban
66 population growth.

67 Big Data is a solution designed to give everyone real-time access to giant databases. It aims to offer
68 a choice to the classic solutions of databases and analysis. This technique has been preferred by
69 many researchers to develop intelligent solutions. Saavedra et al. [2] have presented a review of the
70 intelligent system integration in the development of sustainable energy systems to improve the
71 energy efficiency of these systems. They have indicated that the Big Data application is widely
72 adopted for intelligent housing and energy sector. Wang et al. [3] have presented a new solution
73 based on Big Data and ANN to identify energy consumption patterns of different appliances.

74 Marinakis et al. [4] have offered an architecture of a Big Data platform that can support the creation,
75 development, maintenance, and operation of smart energy services. This solution can then help
76 energy managers and municipal authorities to manage the energy performance of their facilities [5].

77 An intelligent system based on Big Data is composed of a set of objects that communicate with
78 each other. This type of technology called IoT becomes important because of the huge data generated
79 by different objects. However, during the development stages of IoT, researchers have many
80 challenges to overcome before standardizing IoT for general use. These challenges include many
81 communication technologies such as Bluetooth, ZigBee, WIFI, etc. In this context, Iqbal et al. [6]
82 have proposed a generic communication architecture includes four main steps, namely 1) a system
83 for discovering and identifying electrical appliances in a house or smart building, 2) the deployment
84 of sensors, 3) the application of the proposed load balancing on devices and sensors, and 4)
85 processing. Data is also processed using Hadoop Ecosystem to maximize efficiency and minimize
86 the time required for data processing. However, a smart city is exploiting sustainable information and
87 communication technologies to improve the quality and performance of urban services for citizens
88 and governments, by reducing the consumption of resources. Khajenasiri et al. [7] have presented a
89 hierarchical IoT architecture to control energy in cities and smart buildings. In this solution, the
90 devices are connected via the internet, which requires a layered architecture in which elements,
91 people and cloud services are combined to facilitate the task of the application. The resilient, reliable,
92 efficient and homogeneous energy and power flow are essential for energizing and powering smart
93 city services. In addition, all these smart services should work seamlessly using the smart grids of
94 electricity, considered one of the most important tools of these cities. For the smart city services to
95 be interconnected and synchronized, Al-Ali [8] has presented the role and importance of the IoT in
96 the renewable energy resources integration into the electrical grid to make the network and
97 communication between more reliable and efficient objects.

98 A residential environment is a system that is always interacted with objects in the external
99 environment such as the climate conditions that influence positively or negatively the energy
100 consumption. Schieweck et al. [9] have studied the environmental parameters effect on the quality of
101 the indoor air, individual thermal comfort and inhabitants behaviors of the smart homes. They have
102 shown the impact of the external parameters on the house internal environment and energy
103 consumption. The results can help the designers of these systems to make forward estimates of the
104 consumed energy in the future. Arghira et al. [10] have interested for forecasting the energy
105 consumption of homes appliances. They have tested tow basic predictors and proposed a stochastic-
106 based predictor. They have shown that the proposed predictor performs present better results than the
107 others studied predictors. However, this is not effective for some types of energy sources such as the
108 wind turbine because it has a non-controllable behavior. To give solutions to this type of critical
109 situation, Kosunalp et al. [11] have proposed a new approach to predict the wind energy for EH-
110 WSN. The particularity of the proposed approach is to take into account the recent conditions of the
111 energy production profiles. The performance of the proposed algorithm is evaluated using real
112 measures and the results of two energy predictors, EWMA and Pro-Energy.

113 For a sustainable development, the use of renewable energies has become interesting, knowing the
114 problems related to the transmission of electricity in the remote areas, the energy production system
115 realization cost is very high as well as the instability electricity production. It would be interesting to
116 consider the use of HES, especially with the availability of various energy sources on the same site.
117 Al-Ali et al. [12] have proposed a smart home system with solar power. This solution allows for
118 good management of domestic energy needs and scheduling energy flows during peak and off-peak
119 periods. The energy sources hybridization with the storage system redirects the surplus of energy to
120 other consumers. This will improve the efficiency produced energy and allow a better quality of life,
121 fewer gas emissions, and a reduction of the greenhouse effect and a more sensible management of
122 resources available in the cities [13].

123 Decision support tools provide relevant answers and facilitate decision-making on various issues
124 involving several possible choices. Various approaches have been proposed to address these issues,
125 KOU et al. [14] have presented a review of the main research topics of the PCM in the period of
126 2000-2015. In the area of Big Data, all approaches proposed for solving the PCM problems will have
127 big challenges, especially with the increase of the dimension of the size of the matrix. Thereafter,
128 MCDM methods are used by KOU et al. [15] to classify and evaluate the quality of classification
129 algorithms in the field of financial risk analysis, taking into account all performance criteria. Since
130 the evaluation of classification algorithms usually involves several criteria, they can be modeled as
131 an MCDM problem. Results demonstrate the effectiveness of MCDM methods in evaluating
132 grouping algorithms and evidence that the repeated bisection method leads to good two-way
133 grouping solutions on financial risk datasets. Then to resolve disagreements between these methods
134 on the basis of Spearman's rank correlation coefficient. Five MCDM methods were examined by
135 KOU et al. [16] that have used 17 classification algorithms and 10 performance criteria on 11 public
136 domain binary classification datasets. The experimental results show that this approach can resolve
137 MCDM conflict rankings and reach an agreement and compatible ranking between the different
138 MCDM methods.

139 Developments and research in residential automation are in full swing, especially for the
140 connectivity between objects (Internet of Things). The home automation market is expected to grow
141 steadily to reach 116,26 billion US dollars by 2026, compared to 64,67 billion US dollars in 2017
142 [17]. Home automation has experienced new technological advances in developed countries,
143 particularly in United States and Europe, in the form of smart home automation. This is considered
144 an important factor driving the growth of the home automation market in North America and Europe.
145 In addition, the market for domotic products and solutions in other countries has encountered a
146 growing in popularity due to the significant increase in disposable income. The 5 top home
147 automation markets according to Statistac [18] are:

148 **Table 1.** The 5 top country's on the home automation markets

Country	Home automation market (USD)
United States	6021,7
Japan	729,0
Germany	600,2
China	323,6
United Kingdom	303,5

149

150 To date, only one prototype of a smart home exists in Algeria that is developed by the research
 151 team of the solar equipment development unit in the Tipaza city [19]. This prototype is considered a
 152 demonstration platform for university students, teacher-researchers. The work that we wish to
 153 accomplish is a solution for the management of a house located in the city of Adrar in Algeria. This
 154 contribution is considered as the first study carried out at the level of Adrar city. In addition, it is
 155 interesting from economic and ecological points of view because of the great saving of energy
 156 consumed. Finally, the realized tool can be considered as a means of orientation and awareness to
 157 rationalize energy consumption and can be used as a demonstration platform for students, researchers
 158 and university teachers.

159 The paper is organized as follows: Section 2 describes the design and development of OSEIM.
 160 Section 3 presents the case study and simulation, and the environment of OSEIM, the scenarios of
 161 energy consumption. Section 4 analyses the obtained results after the intervention of the OSEIM, and
 162 some observations and discussions are presented in this section. Finally, Section 5 concludes the
 163 paper with summaries and future research directions.

164 **2. ENERGY STATISTICS IN ALGERIA**

165 **2.1. Statistics on electricity production**

166 The electricity production at Algeria in 2015 and 2016 is estimated by 97,7 Twh, when 31,4 Twh in
 167 2015 and 66,3 Twh in 2016, which represents an increase of 2,4% [20]. This production regroups the

168 subsidiaries of the Algerian company of electricity and gas (Sonelgaz) with 47,4%, and the other
 169 national producers with 52,6%. For the future programs, the Algerian State has programmed a
 170 production of 21,307 MW for the period 2017-2027. For the same period, 34441 km of electrical
 171 lines were scheduled to install. Thus, the total length of the electricity transmission network will
 172 reach 60790 km in 2027 for an investment of 1588740 MDA (Millions of Algerian Dinars).

173 **2.2.Statistic of renewable energies in Algeria**

174 Algeria is recognized by an important type of renewable energy, particularly solar energy, whose
 175 lighting duration exceeds 2500 hours on national average and can reach 3900 hours (especially in the
 176 Sahara) which allow diversifying the production sources of electricity [20]. The Algerian State has
 177 given great importance to the exploitation and development of the renewable energies, the objective
 178 is fixed achieving electricity production from renewable sources around 37% [21]. Finally, for the
 179 national renewable energy development project 2015-2030. It is expected to reach 22000 MW of
 180 electricity in 2030 [20].

181 **2.3.Statistic of electricity production in Adrar**

182 Due to the importance of the solar irradiation in Algeria, especially in Adrar region, Algeria has
 183 launched several electricity generation projects in this region. The total installed capacity during the
 184 period (2015-2017) is estimated at 88 MW shared over 7 sites (Table 2) [22,23].

185 **Table 2.** Electricity production based solar-photovoltaic for the period 2015-2017 in the Adrar region.

Central	Installed capacity (MW)	The year of operationalization
Kabertene (Adrar)	3	2015
Adrar (City)	20	2015
Aoulef (Adrar)	5	2016
Reggane (Adrar)	5	2016
Timimoune (Adrar)	9	2016
Z. Kounta (Adrar)	6	2016

The total installed 88

186 The Algerian renewable energy program (2015-2030) considered the wind energy as the second
187 source that represents 3% of electricity production in 2030 [21]. In the research area, Algeria plans to
188 install some research projects of renewable energies, such as biomass technology, geothermal energy
189 and desalination of brackish water, for future investments. The important axis area are the
190 photovoltaic and thermal solar energies and the wind power.

191 **2.3.1. Photovoltaic solar energy**

192 The Algerian state plans to launch solar energy projects with a total capacity of 800 MW by 2020.
193 Other projects with a capacity of 200 MW are scheduled for the period 2021-2030 [21].

194 **2.3.2. Thermal solar energy**

195 In the 2011-2013 period, two thermal power plants with a capacity of 150 MW were launched. A
196 third project was lanced thereafter, the hybrid power plant at Hassi R'Mel that has a capacity of 150
197 MW, 25 MW in photovoltaic solar energy and 125 MW by other energy sources [21]. Four solar
198 thermal plants with a capacity of 1200 MW are programmed to commission in 2016-2020. Finally,
199 this program provides for the installation of 500 MW/year until 2023, then 600 MW/year until 2030.

200 **2.3.3. Wind power**

201 The The first wind station in Adrar was commissioned in 2013 with a capacity of 10 MW. Then,
202 between 2014 and 2015, two stations with a capacity of 40 MW are built. Localization studies of
203 others projects are realized to reach a production of 1700 MW by 2030 [21].

204 **3. OSEIM DESIGN AND DEVELOPMENT**

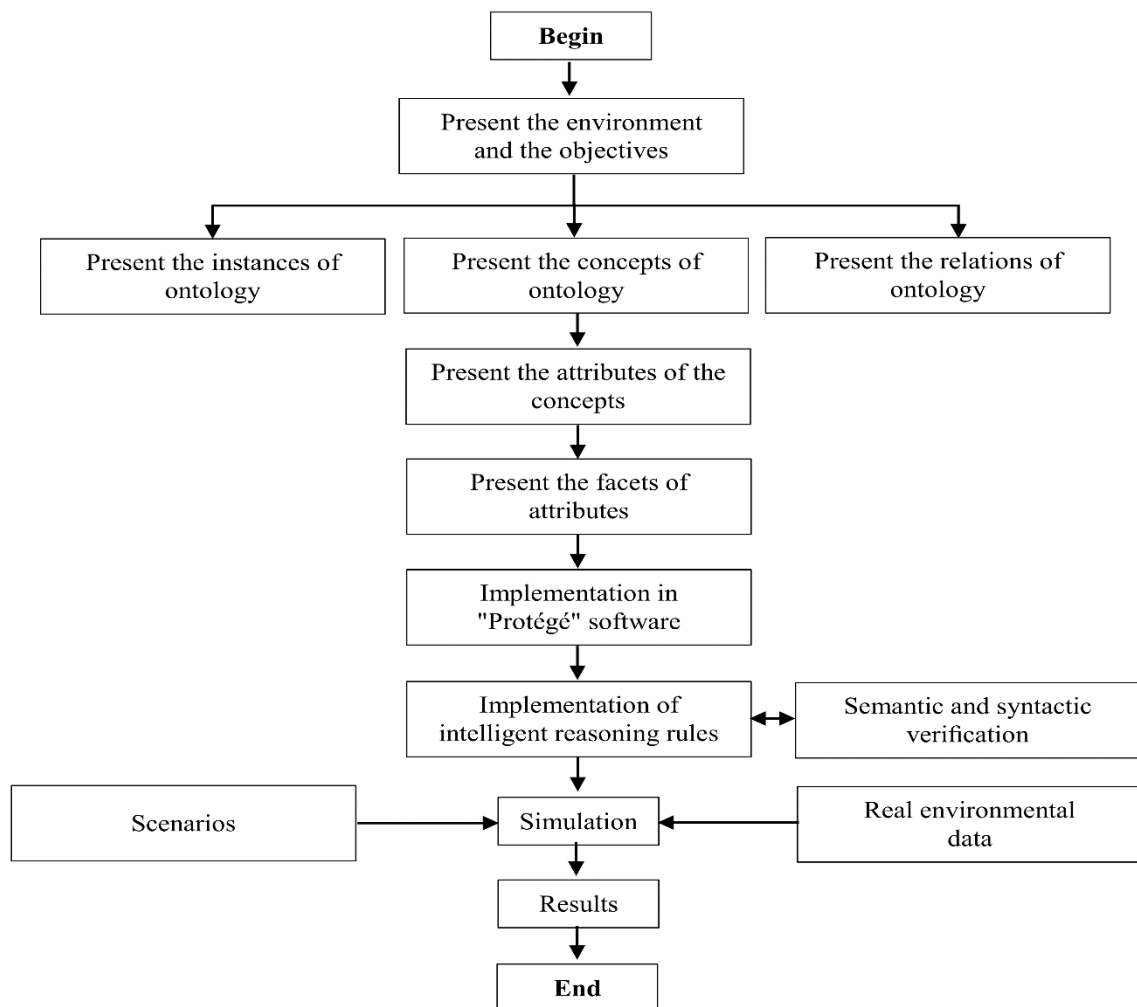
205 A home is considered as an open system that constantly interacts with the external environment.
206 This system includes a large informational volume that is in need of representation and structuring,
207 which represents a very problematic. To proceed of the solving, the choice of the ontology of the
208 domain as approach leans on the facility of using of the solution, good representation of the

209 information, flexibility in the update of the information and sharing of knowledge between different
210 users.

211 The ontology “is a formal, explicit specification of a shared conceptualization” [24,25]. Formal
212 refers to the fact that the ontology should be machine-readable. Explicit means that the type of used
213 concepts and the constraints on their use are explicitly defined. Shared reflects that ontology is not
214 private of some individual. Conceptualization refers to an abstract model of some phenomenon.

215 The ontological approach includes a *Class* to represent the objects, a *Relation* that concerns the
216 association between two or more classes, *Attribute* to give a clear description for the classes, *Axioms*
217 to model the sentences which are always true and finally the *Instances* to represent the individuals.

218 For the design and development of OSEIM, we have based on the methods proposed by [23,26,27]
219 that consist of several steps (Figure 1).



220

221 **Fig. 1.** Flowchart of the proposed method for the OSEIM design and development

222 **3.1.Presentation of the environment and objectives**

223 The studied environment in this work is a housing includes different types of objects (appliances,
224 occupants ...). This environment needs automation and management to realize a saving energy.

225 **3.2.Presentation of the ontology concepts**

226 Several works have been done on the intelligent management of houses and daily life of the
227 occupants. In this work, we are interested in concepts that are useful to achieve the OSEIM goal.
228 This section is intended to answer a series of questions: what are the properties of these concepts?
229 What is the meaning of concepts?

230 The classes are similar to the concepts in object-oriented programming and form a hierarchy [27],
231 which are developed by methods and approaches [28]. In our study, we will propose a new method
232 that is based on importing knowledge from existing ontologies to define the interesting concepts.
233 Table 3 presents some examples of OSEIM concepts.

234 **Table 3.** Some examples on OSEIM concepts

Concept	Concept description
Occupant	Represents the home occupants [29]
Building	Represents a home. It is the highest concept in the ontology hierarchy [30]
Place	Represents an place in the home [31]
Appliance	Represents the existing appliances in the house or in its environment [32]
Activity	Represents the activities of occupants [29]

235 **3.3.Ontology relations**

236 A relationship represents an association between two or more concepts. Table 4 shows an excerpt
237 from ontology relations.

238 **Table 4.** Examples on ontology relations

Relationship	Description	Associated concepts
--------------	-------------	---------------------

PlaceHasAppliance ("")	Each area (room) in the home includes electrical appliances	Place, Appliance
OccupantHasActivity ("")	An occupant of the house has one or more activities	Occupant, Activity
ApplianceHasAction ("")	Each electrical equipment that characterized by one or more actions	Appliance, Action
EnvironmentParamaters ("")	The home environment that characterized by climatic data	Environment, Paramaters
OccupantHasProfil ("")	An occupant of the house that characterized by a personal profile	Occupant, Profil

239 3.4.Attributes of the concepts

240 In this section, we will present the internal description of the concepts (attributes). Table 5 shows
 241 some examples of the attributes.

242 **Table 5.** Extract of the ontology concept attributes

Attribute	Description	Concept
OccupantName	The occupant name	Occupant
activityName	The activity name	Activity
sizeOfRoom	The surface of a room in the home	Place
behaviorName	The name of the occupant behaviour	Behavior
powerRating	The nominal power of the electrical equipment	Appliance

243 3.5.Ontology instances

244 An individual represents an abstract description of a concept. Table 6 shows an excerpt from the
 245 OSEIM ontology.

246 **Table 6.** Extract ontology individuals

Instances	Concept
Laptop	Appliance
Electric clock	Appliance
Mobile phone	Appliance

Living room	Place
KidsRoom	Place
DiningRoom	Place

247 **3.6.Facets of attributes**

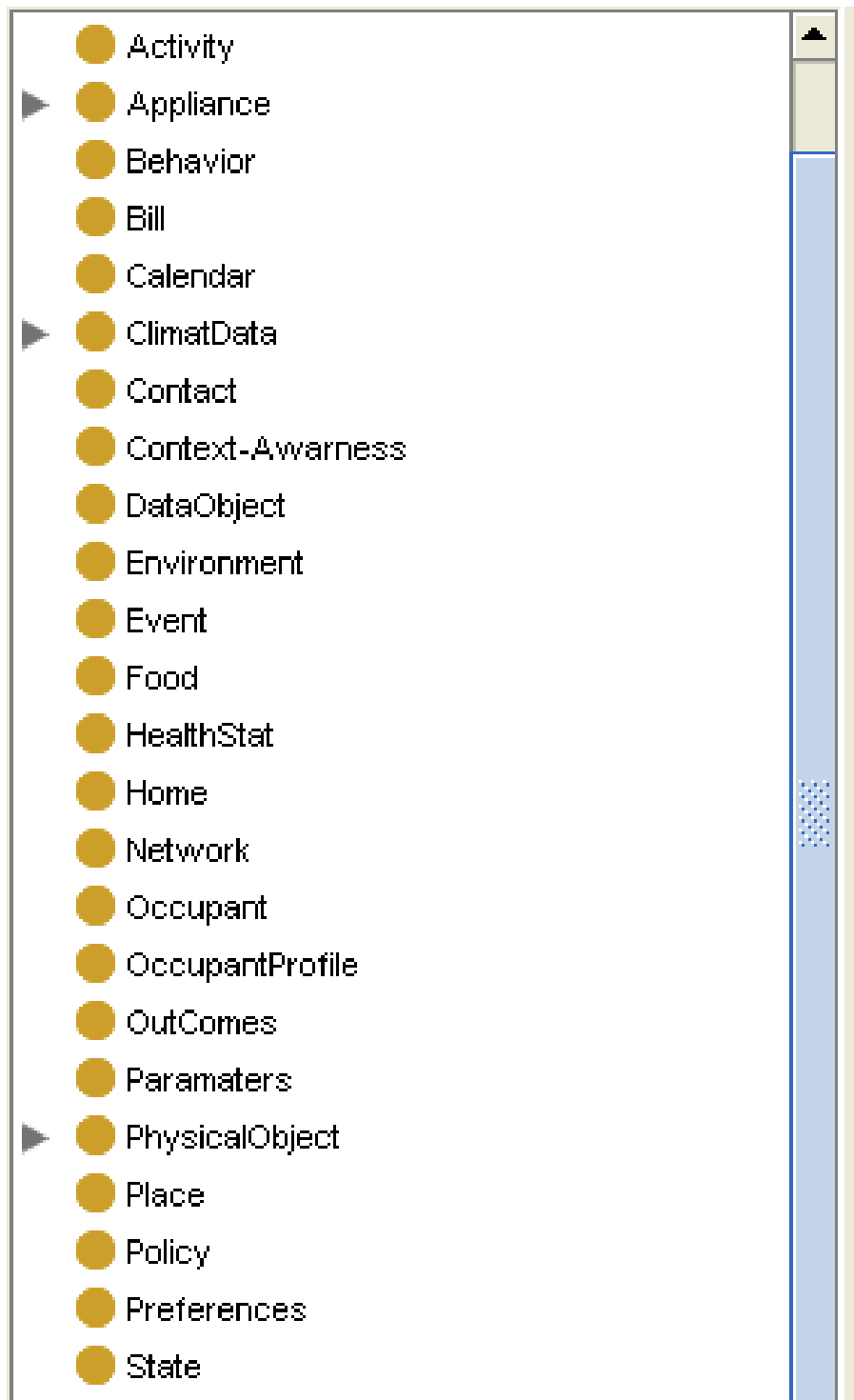
248 The attribute facet shows the types of values that can be assigned to the attribute (Table 7).

249 **Table 7.** Extract on facets of attributes

Data-type-property	Description	Concepts
firstName	Alphabetical	Occupant
powerRating	Numeric	Appliance
activityName	Alphabetical	Activity
behaviorName	Alphabetical	Behavior
sizeOfRoom	Numeric	Place

250 **3.7.Implementation in "Protégé" software**

251 For the data edition (Concepts, attributes, relations, instances ...), we have used the "Protégé"
 252 software, version 3.4.4. This software provides an application-programming interface (API), which
 253 allows JAVA developers to program applications that can access "Protégé" knowledge bases, and
 254 provides packages and JAVA classes that can perform all operations. The interface of "Protégé" is
 255 done using the class "edu.stanford.smi.protege.model.Project" which is in the package "protege.jar"
 256 provided with "Protégé 3.4.4" [33]. This class has a `getKnowledgeBase ()` method to access
 257 knowledge base content. Once the project is created, we need to create the ontology classes. Then, it
 258 is important to present the properties (or locations) of all concepts. Once all the concepts with these
 259 internal descriptions have been created, the next step is to create the associations between the
 260 concepts. Finally, each concept can have multiple individuals. Figure 2, 3, and 4 shows the important
 261 elements of ontology.

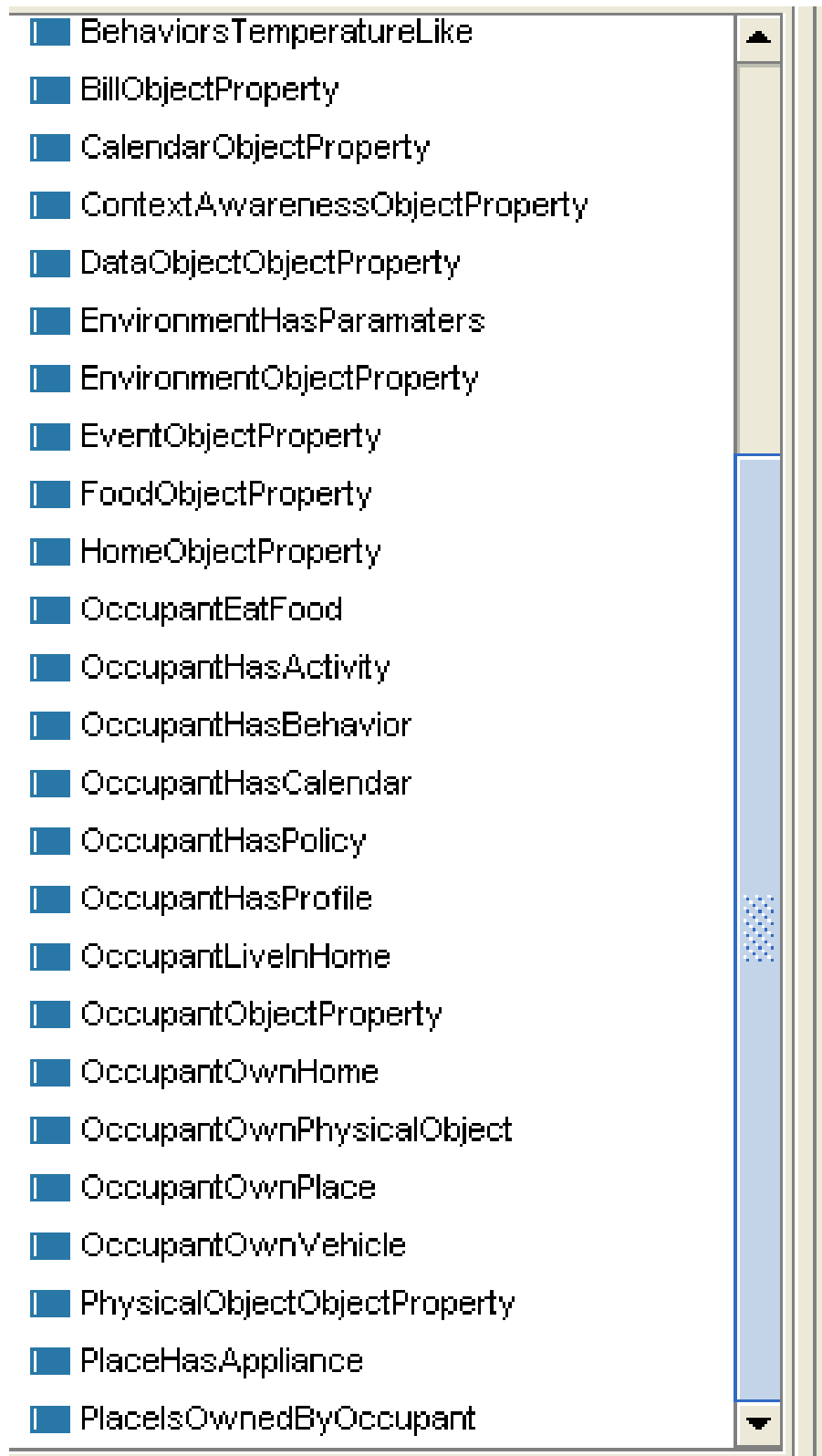


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263

264

Fig. 2. Classes in "Protégé" software



265

266

Fig. 3. Properties in "Protégé" software



267

268

Fig. 4. Instances in "Protégé" software

269 **3.8.Implementation of intelligent reasoning rules**

270 The OSEIM based on intelligent reasoning that is formulated by rules. All rule is loaded for the
 271 accomplishment of a task. In this section we will present some rules (Figure 5).

272

Enabled	Name	Expression
<input checked="" type="checkbox"/>	Rule-1	\rightarrow lightingSensor(?i) \wedge Appliance-Value(?i, ?val) \wedge swrlb:greaterThan(?val, 20) \wedge ApplianceLocateInPlace (?z, ?i) \wedge lighting-Appliance (?h) \wedge ApplianceLocateInPlace (?z, ?h) \rightarrow Appliance-State(?h, "off")
<input checked="" type="checkbox"/>	Rule-2	\rightarrow TemperatureSensor(?t) \wedge Appliance-Value(?t, ?val) \wedge swrlb:lessThan(?val, 31) \wedge ApplianceLocateInPlace (?z, ?t) \wedge Cooling-Device (?h) \wedge ApplianceLocateInPlace (?z, ?h) \rightarrow Appliance-State(?h, "off")
<input checked="" type="checkbox"/>	Rule-3	\rightarrow Moving-Sensor (?x) \wedge Appliance-State (?x, ?stat) \wedge swrlb:equal (?stat, "on") \wedge Appliance-Value (?x, ?val) \wedge swrlb:equal (?val, 0) \wedge ApplianceLocateInPlace (?x, ?z) \wedge ApplianceLocateInPlace (?i, ?z) \wedge Place
<input checked="" type="checkbox"/>	Rule-4	\rightarrow Moving-Sensor(?x) \wedge Appliance-State(?x, ?stat) \wedge swrlb:equal(?stat, "true") \wedge Appliance-Value(?x, ?val) \wedge swrlb:equal(?val, 0) \wedge ApplianceLocateInPlace(?z, ?x) \wedge ApplianceLocateInPlace(?z, ?i) \wedge Appliance(?i) \wedge
<input checked="" type="checkbox"/>	Rule-5	\rightarrow TemperatureSensor(?t) \wedge Appliance-Value(?t, ?val) \wedge swrlb:greaterThan(?val, 25) \wedge ApplianceLocateInPlace (?z, ?t) \wedge Heating-Appliance (?h) \wedge ApplianceLocateInPlace (?z, ?h) \rightarrow Appliance-State(?h, "off")
<input checked="" type="checkbox"/>	Rule-6	\rightarrow Zone(?z) \wedge Zone-Is-Owned-By-Person(?z, ?h) \wedge Occupant(?h) \wedge Zone-Has-Devices(?z, ?t) \wedge TemperatureSensor(?t) \wedge Appliance-Values(?t, ?val1) \wedge Occupant-Has-Behaviors(?h, ?b) \wedge
<input checked="" type="checkbox"/>	Rule-7	\rightarrow lighting_Sensor(?x) \wedge Appliance_location(?x, ?loc) \wedge swrlb:equal(?loc, "indoor") \wedge Appliance_Values(?x, ?val) \wedge (?val <= 6) \wedge lighting_Sensor(?y) \wedge Appliance_location(?y, ?loc2) \wedge swrlb:equal(?loc2, "outdoor")

273

274

Fig. 5. Reasoning rules in "Protégé" software

```

275 lightingSensor(?i)    ^    Appliance-Value(?i,    ?val)    ^    swrlb:
276 greaterThan(?val, 20) ^ ApplianceLocateInPlace (?z, ?i) ^ lighting-
277 Appliance (?h)^ ApplianceLocateInPlace (?z, ?h)→ Appliance-
278 State(?h, "off")

```

279 **(R1)**

280 This rule allows you to turn off the lights in a room (zone) of the house if the external lighting (sun)
281 is sufficient (for this study, greater than 20 Linux).

```

282 TemperatureSensor(?t)    ^    Appliance-Value(?t,    ?val)    ^
283 swrlb:lessThan(?val, 31) ^ ApplianceLocateInPlace (?z, ?t) ^
284 Cooling-Device (?h)^ ApplianceLocateInPlace (?z, ?h)→ Appliance-
285 State(?h, "off")

```

286 **(R2)**

287 This rule is used to stop the cooling systems at a temperature value below of 31°C.

```

288 Moving-Sensor (?x ) ^ Appliance-State (?x , ?stat ) ^ swrlb :equal
289 (?stat , "on ") ^ Appliance-Value (?x , ?val) ^ swrlb:equal (?val ,
290 0) ^ ApplianceLocateInPlace (?x , ?z ) ^ ApplianceLocateInPlace (?1
291 , ?z ) ^ Place (?z) ^ Light(?1 ) ^ Appliance-State (?1 , ?stat 2) ^
292 swrlb :equal (?stat 2, "on ") -> Appliance-State (?1 , "of ") ^
293 Turn - Of (?1)

```

294 **(R3)**

295 This rule turns off all lamps in an area. In case of total absence of the occupants.

```

296 Moving-Sensor(?x) ^ Appliance-State(?x, ?stat) ^ swrlb:equal(?stat, "true") ^
297 Appliance-Value(?x, ?val) ^ swrlb:equal(?val, 0) ^
298 ApplianceLocateInPlace(?z, ?x) ^ ApplianceLocateInPlace(?z, ?1) ^

```

299 Appliance(?l) ^ Appliance-State(?l, ?stat2) ^ swrlb:equal(?stat2, "on") ->
 300 Appliance-State(?l, "off") **(R4)**

301 This rule is used to stop all devices in case of total absence of occupants.

302 TemperatureSensor(?t) ^ Appliance-Value(?t, ?val) ^
 303 swrlb:greaterThan(?val, 25) ^ ApplianceLocateInPlace (?z, ?t) ^
 304 Heating-Appliance (?h) ^ ApplianceLocateInPlace (?z, ?h) → Appliance-
 305 State(?h, "off") **(R5)**

306 This rule turns off the heating in a room in the house if the ambient temperature reaches 25 °C.

307 Zone(?z) ^ Zone-Is-Owned-By-Person(?z, ?h) ^ Occupant(?h) ^ Zone-
 308 Has-Devices(?z, ?t) ^ TemperatureSensor(?t) ^ Appliance-Values(?t,
 309 ?val1) ^ Occupant-Has-Behaviors(?h, ?b) ^
 310 BehaviorsTemperatureLike(?b) ^ BehaviorsTemperatureVal(?b, ?val2) ^
 311 swrlb:greaterThan(?val1, ?val2) ^ Zone -Has-Appliance(?z, ?c) ^
 312 Cooling(?c) → Appliance-State(?c, "on") ^ Appliance-Values(?c, ?val
 313 2) **(R6)**

314 This rule allows to turn on the cooling appliances in a room (zone) of the house according to the
 315 wishes of the occupant.

316 lighting_Sensor(?x) ^ Appliance_location(?x, ?loc) ^
 317 swrlb:equal(?loc, "indoor") ^ Appliance_Values(?x, ?val) ^ (?val <=
 318 6) ^ lighting_Sensor(?y) ^ Appliance_location(?y, ?loc2) ^
 319 swrlb:equal(?loc2, "outdoor") ^ Appliance_Values(?y, ?val2) ^
 320 swrlb:greaterThan(?val2, 20) ^ ApplianceHasLocation(?x, ?z) ^
 321 ApplianceHasLocation(?y, ?z) ^ Light(?l) ^

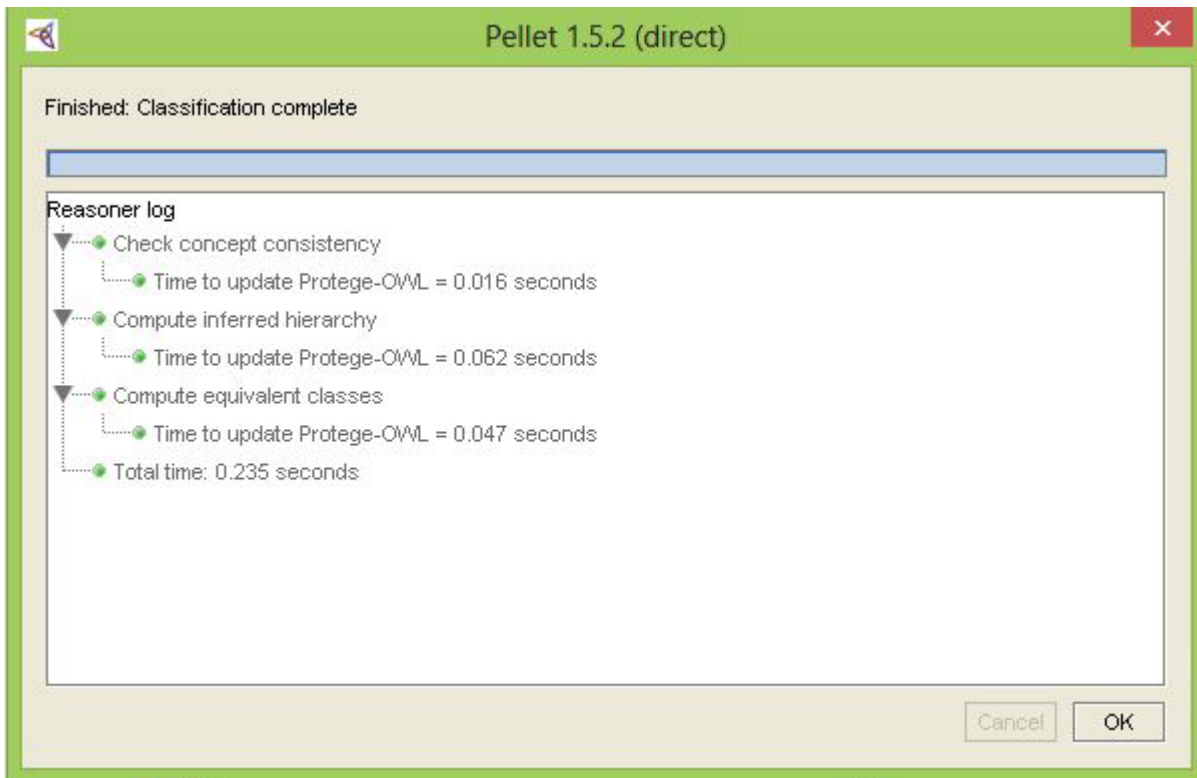
322 $\text{ApplianceHasLocation} (?l, ?z) \quad \wedge \quad \text{window} (?w) \quad \wedge$
323 $\text{ThingHasLocation} (?w, ?z) \rightarrow \quad \text{Appliance_Stat} (?l, \quad \text{"of"}) \quad \wedge$
324 $\text{window_state} (?w, \text{"open"}) \quad \mathbf{(R7)}$

325 This rule opens the windows of a room in the house when outside lighting is acceptable.

326

327 **3.9.Semantic and syntactic verification**

328 Other operations such as integrating new classes into the ontology can potentially produce semantic
329 inconsistencies. To this end, Jean-Mary et al. [34] have proposed a solution concerning the use of
330 lexical and structural characteristics between ontologies to verify the existence of semantic
331 anomalies. Abanda et al. [35] have distinguished two methods to discover the semantic anomalies,
332 the first is manual consisting of a visual reading against and the second is automatic. For the
333 ontology of this study, an automatic verification is carried out using a reasoned DL on OSEIM that
334 based on the use of Pellet 1.5.2 reasoning. This choice is guided by the availability of the Pellet 1.5.2
335 reasoning plug-in integrated with Protégé-OWL 3.4.4. Both methods involve repetitive processes
336 until no more anomalies can be identified. For OSEIM, no error has occurred and the so-called
337 syntactically verified ontology (Figure 6).



338
339 **Fig. 6.** Semantic and syntactic verification
340

341 **4. CASE STUDY AND SIMULATION**

342 This section is reserved for presenting the internal and external environment of the house concerned
343 by this study and focus on the elements that consume energy (appliances) and the elements that
344 influence the energy consumption (climate data, activities of occupants ...). Then we present two
345 scenarios of energy consumption, the first concerns the usual consumption (without the OSEIM
346 intervention), and the second presents consumption with the intervention of OSEIM.

347 **4.1.Presentation of the environment**

348 OSEIM is tested on a house in the city of Adrar in Algeria. The city of Adrar is located in the
349 extreme south of Algeria and 1500 km from the capital Algiers (Figure 7). It is characterized by a
350 latitude: 27 ° 52'27 "N, a longitude: 0 ° 17'37" W and a elevation above sea level: 257 m = 843 ft
351 [36–39]. This home is resided by an nine-member family (grandfather, grandmother, father, mother
352 and five children). The general architecture of the home is illustrated in Figure 8.

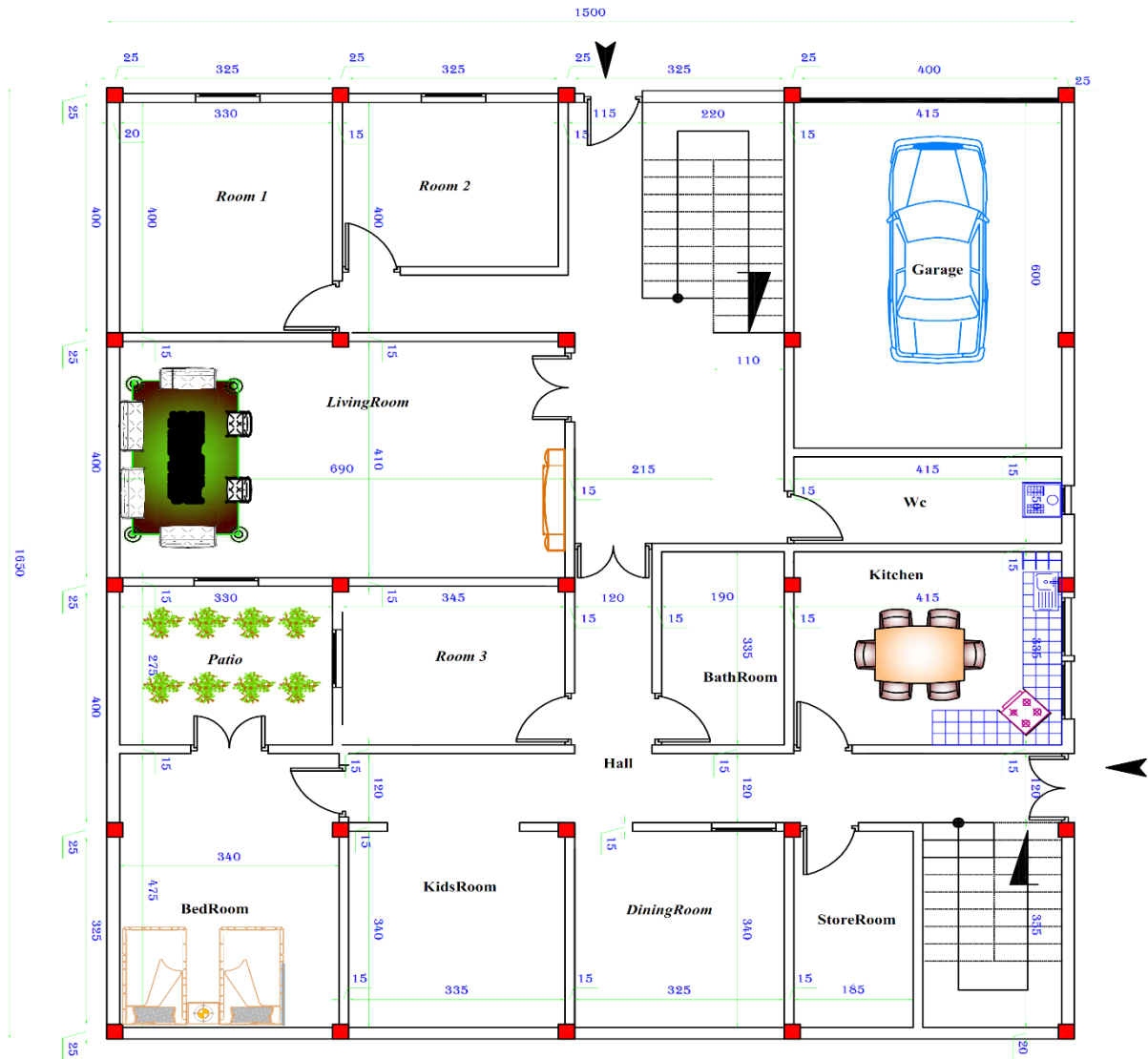


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Fig. 7. Geographical situation of Adrar city



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Fig. 8. Home architecture

358 Adrar has a hyper-arid hot desert climate, with scorching and very long summer, and a short and
 359 warm winter.

360 The average maximum temperatures are 46 - 48 ° C in July, making Adrar one of the hottest cities
 361 in the world. The peak-temperature record was established on Monday, July 9, 2018 with a
 362 temperature of 65 ° C [40].

363 The average number of days when the mercury exceeds the 40 ° C mark is of the order of 130 days
 364 per year. Temperatures remain high in winter but only during the day, because in the desert areas,
 365 there is nothing to retain the heat and average minimum temperatures are around 7 ° C. The sky is

366 clear, the sun is omnipresent, the beautiful perpetual weather. Solar irradiation is among the highest
 367 in the world and the average duration of sunstroke is about 3 978 hours per year [41]. The ratio in
 368 percentage between the duration of the day and the duration of annual sunshine exceeds 90%. The
 369 average annual daily temperature is 26-27 ° C in Adrar.

370 The relative humidity is exceptionally low all year round with an annual average of around 24%,
 371 and especially in the hot season when the hygrometric degree of the air often drops below 5%.

372 The home is included a range of electrical appliances. Table 8 presents some examples of electrical
 373 appliances and its power ratings and number in the house spaces.

374 **Table 8.** Electrical appliances list

Room (area)	Electrical appliance	Number (N)	Power (p_{ap})
Kitchen	Light (Economic lamp)	2	25
	Dishwasher	1	1200
	Refrigerator combi (250L)	1	175
	Microwave	1	1125
	Electric oven (Classic oven)	1	2000
	Electric mixer	1	300
	Coffee-maker	1	900
	Electric water boiler	1	3000
	Vacuum Cleaner (Mobile)	1	800
	Ceiling fan (Diameter 122 cm)	1	60
Living room	Air exchanger	1	350
	Light (Economic lamp)	3	25
	TV LCD (80 cm)	1	150
	Parabolic demodulator	1	20
	Air conditioner (8000 BTU)	1	900
	Home internet router	1	7
	PlayStation 4 (PS4)	1	50

	Light (Economic lamp)	4	25
Garage	Electric car	1	3000
	Camera	1	20
	Lawnmower	1	1250
Hall	Light (Economic lamp)	3	25
	Light (Economic lamp)	2	25
Room	Desktop	1	80
	Laptop	1	50
	Air conditioner (6000 BTU)	1	700
	Clock radio	1	5
	Iron	1	800
WC	Light (Economic lamp)	2	25
	Light (Economic lamp)	2	25
Bathroom	Electric water boiler	1	1800
	Washing machine (Cold water)	1	240
	Submersible-water-pump	1	1000
	Electric shaver	1	12

375 4.2.Scenarios of energy consumption

376 To test OSEIM, both scenarios (with and without the intervention of the solution) during the day 1
377 July 2018 are taken into consideration and examined.

378 4.2.1. Without OSEIM intervention

379 Overview of the daily energy consumption (energy consumed over a period of one hour) is
380 presented in Tables 9, 10, 11, 12, 13 and 14. All tables are accompanied by climatic data that
381 characterize the environment. (Horizontal Radiation (W / m^2), Temperature ($^{\circ} C$), Humidity (%))
382 [42]. To calculate the energy consumed by an electrical appliance of nominal energy (P_{ap} (W)) and a
383 duration (T (Hours)), we use the following formulas:

$$384 E_{ap}(Wh) = P_{ap} \cdot T \quad (1)$$

385 If a place of the home contains a number of the same appliance (N), the calculate of the consumed
 386 energy is given as:

$$387 \quad E_{apt}(Wh) = E_{ap} \cdot N \quad (2)$$

388 The total energy is calculated as:

$$389 \quad E_t(W h) = \sum_{i=1}^n E_{apt}(i) \quad (3)$$

390 Where “i” is appliance type

391 Finally, we mention that the energy consumed by event (Watt/h) is calculated by the formula (3),
 392 the energy consumed per hour (Watt/h): is the sum of energy consumed by all members of the family
 393 during one hour. The home occupants set the air conditioner to 25 and the electric heater to 30
 394 degrees without checking the room temperature.

395 **Table 9.** Energy consumption scenario during the period: 00h: 00m: 00s - 00h: 59m: 59s

Time (h, m, s)	Family Member	Place	Event - Activity	Action	Devices in operation
00h:00m:00s - 00h:59m:59s	GrandFather	Room1	Sleeping	Nothing	Air conditioner (6000 BTU)
	GrandMather	Room1	Sleeping	Nothing	
	Father	BedRoom	Sleeping	Nothing	Air conditioner (6000 BTU)
	Mather	BedRoom	Sleeping	Nothing	
	Brother-1	Room2	Sleeping	Nothing	Air conditioner (6000 BTU)
	Brother-2	Room2	Sleeping	Nothing	
	Sister-1	Room3	Sleeping	Nothing	Air conditioner (6000 BTU)
	Sister-2	Room3	Sleeping	Nothing	

396 **Table 10.** Energy consumption scenario during the period: 00h: 00mn: 00s - 00h: 59mn: 59s (Continuation of Table 9)

Devices in operation	Number (N)	Operating time (Minutes)	Power (W)	Energy consumed by event (W)	Energy consumed per hour (W)
Air conditioner (6000 BTU)	1	60	700	700,00	2800,00
Air conditioner (6000 BTU)	1	60	700	700,00	

Air conditioner (6000 BTU) 1 60 700 700,00

Air conditioner (6000 BTU) 1 60 700 700,00

397 The average values of the climate data during the period from 00h: 00m: 00s to 00h: 59m: 59s are:
 398 horizontal radiation (W/m²): 0, temperature 36,29°C and humidity 6,567% [42]

399 **Table 11.** Energy consumption scenario during the period: 13h: 00m: 00s - 13h: 59m: 59s

Time (h, m, s)	Family Member	Place	Event - Activity	Action	Devices in operation
13h:00m:00s - 13h:59m:59s	GrandFather	Room1	Sleeping	Nothing	Air conditioner (6000 BTU)
	GrandMather	Room1	Sleeping	Nothing	
	Father	Out of the house	At work	/	/
	Mather	BedRoom	Sleeping	Nothing	Air conditioner (6000 BTU)
	Brother-1	Out of the house	At school	/	/
	Brother-2	DiningRoom	Go to DiningRoom	Lunch	Air conditioner (8000 BTU)
	Sister-1	Out of the house	At school	/	/
	Sister-2	DiningRoom	Go to DiningRoom	Lunch	/

400 **Table 12.** Energy consumption scenario during the period: 13h: 00mn: 00s - 13h: 59m: 59s (Continuation of Table 11)

Devices in operation	Number (N)	Operatin g time (Minutes)	Power (W)	Energy consumed by event (W)	Energy consumed per hour (W)
Air conditioner (6000 BTU)	1	60	700	700,00	2300,00
/	0	0	0	0	
Air conditioner (6000 BTU)	1	60	700	700,00	2300,00
/	0	0	0	0	
Air conditioner (8000 BTU)	1	60	900	900,00	2300,00
/	0	0	0	0	
/	0	0	0	0	

401 The average values of the climate data during the period from 13h: 00m: 00s to 13h: 59m: 59s are:
 402 horizontal radiation 1043,67 W/m², temperature 44,99 °C and humidity 4,307 % [42].

403 **Table 13.** Energy consumption scenario during the period: 16h: 00m: 00s - 16h: 59m: 59s

Time (h, m, s)	Family Member	Place	Event - Activity	Action	Devices in operation	
16h:00m:00s - 16h:59m:59s	GrandFather	Out of the house	Take a tour of the city	Go to Garage	Light_Garage	
	GrandMather	Out of the house	Take a tour of the city	/	/	
	Father	Garage	Return from work and got to Garage	Return from work and got to DiningRoom	Go to Garage	Light_Garage
		DiningRoom	Return from work and got to DiningRoom	Have an evening coffee meal	Air conditioner (8000 BTU)	
	Mather	BedRoom	Go to the BedRoom	Prepare for a walk out	Light_DiningRoom Air conditioner (6000 BTU) Light_BedRoom	
	Brother-1	Room2	Go to the Room2	Prepare for a walk out	Air conditioner (6000 BTU) Light_Room2	
	Brother-2	Room2	Go to the Room2	Prepare for a walk out	Air conditioner (6000 BTU) Light_Room2	
	Sister-1	Room3	Go to the Room3	Prepare for a walk out	Air conditioner (6000 BTU) Light_Room3	
	Sister-2	Room3	Go to the Room3	Prepare for a walk out	Air conditioner (6000 BTU) Light_Room3	

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406 **Table 14.** Energy consumption scenario during the period: 16h: 00m: 00s - 16h: 59m: 59s (Continuation of Table 13)

Devices in operation	Number (N)	Operating time (Minutes)	Power (W)	Energy consumed by event (W)	Energy consumed per hour (W)
Light_Garage	2	10	25	8,33	
/	0	0	0	0,00	
Light_Garage	2	5	25	4,17	
Air conditioner (8000 BTU)	1	15	900	225,00	
Light_DiningRoom	2	15	25	12,50	
Air conditioner (6000 BTU)	1	30	700	350,00	
Light_BedRoom	2	30	25	25,00	
Air conditioner (6000 BTU)	1	15	700	175,00	1375,00
Light_Room2	2	15	25	12,50	
Air conditioner (6000 BTU)	1	15	700	175,00	
Light_Room2	2	15	25	12,50	
Air conditioner (6000 BTU)	1	15	700	175,00	
Light_Room3	2	15	25	12,50	
Air conditioner (6000 BTU)	1	15	700	175,00	
Light_Room3	2	15	25	12,50	

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408 The average values of the climate data during the period from 16h: 00m: 00s to 16h: 59m: 59s are :
 409 horizontal radiation 712,42 W/m², temperature : 45,43°C and humidity 5,404 % [42].

410 **4.2.2. With OSEIM intervention**

411 The obtained results using OSEIM intervention are given in Table 15. These results are based on
 412 the intelligent reasoning rules (Figures 9, and 10).

413 **Table 15.** The obtained results using OISEM intervention

Time (h, m, s)	Energy consumption with OISEM intervention	Energy saved (W)	The rules used by the OSEIM
00h:00m:00s – 00h:59m:59s	2800,00	0,00	/

01h:00m:00s – 01h:59m:59s	2566,66	0,00	/
02h:00m:00s – 02h:59m:59s	2286,66	0,00	/
03h:00m:00s – 03h:59m:59s	1960,00	0,00	/
04h:00m:00s – 04h:59m:59s	2097,92	0,00	/
05h:00m:00s – 05h:59m:59s	0,00	1633,33	R2, R5
06h:00m:00s – 06h:59m:59s	743,33	1750,00	R2, R5
07h:00m:00s – 07h:59m:59s	0,00	2212,50	R2, R5
08h:00m:00s – 08h:59m:59s	2266,67	0,00	/
09h:00m:00s – 09h:59m:59s	2385,00	100,00	R1
10h:00m:00s – 10h:59m:59s	163,33	100,00	R1
11h:00m:00s – 11h:59m:59s	2232,50	145,83	R1
...
15h:00m:00s – 15h:59m:59s	3912,50	62,50	R1
16h:00m:00s – 16h:59m:59s	1275,00	100,00	R1
17h:00m:00s – 17h:59m:00s	0,00	08,33	R1
...
22h:00m:00s – 23h:00m:00s	85400,00	0,00	/
23h:00m:00s – 23h:59m:59s	2800,00	0,00	/

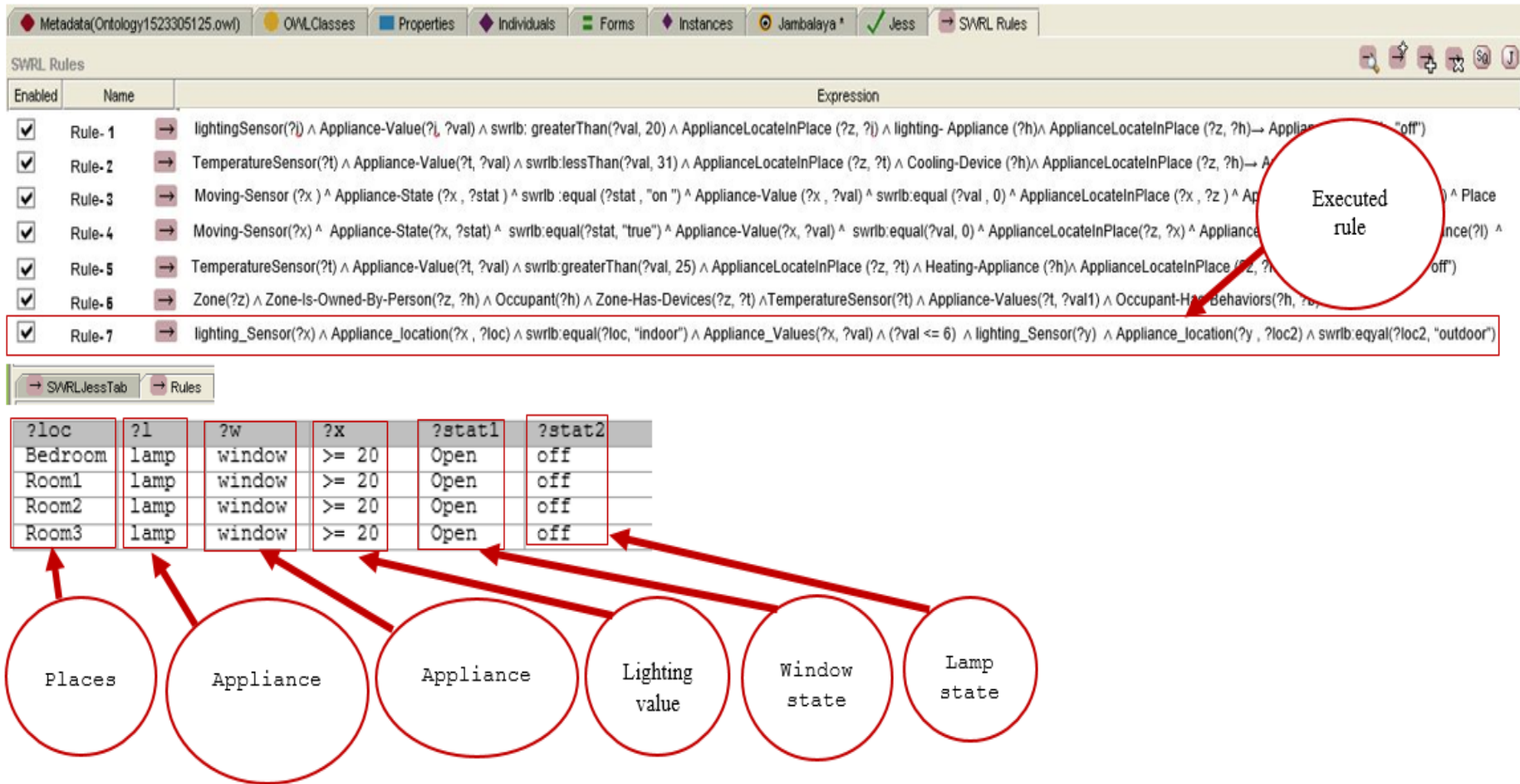
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Fig. 9. The windows opening rule, when outside lighting is acceptable

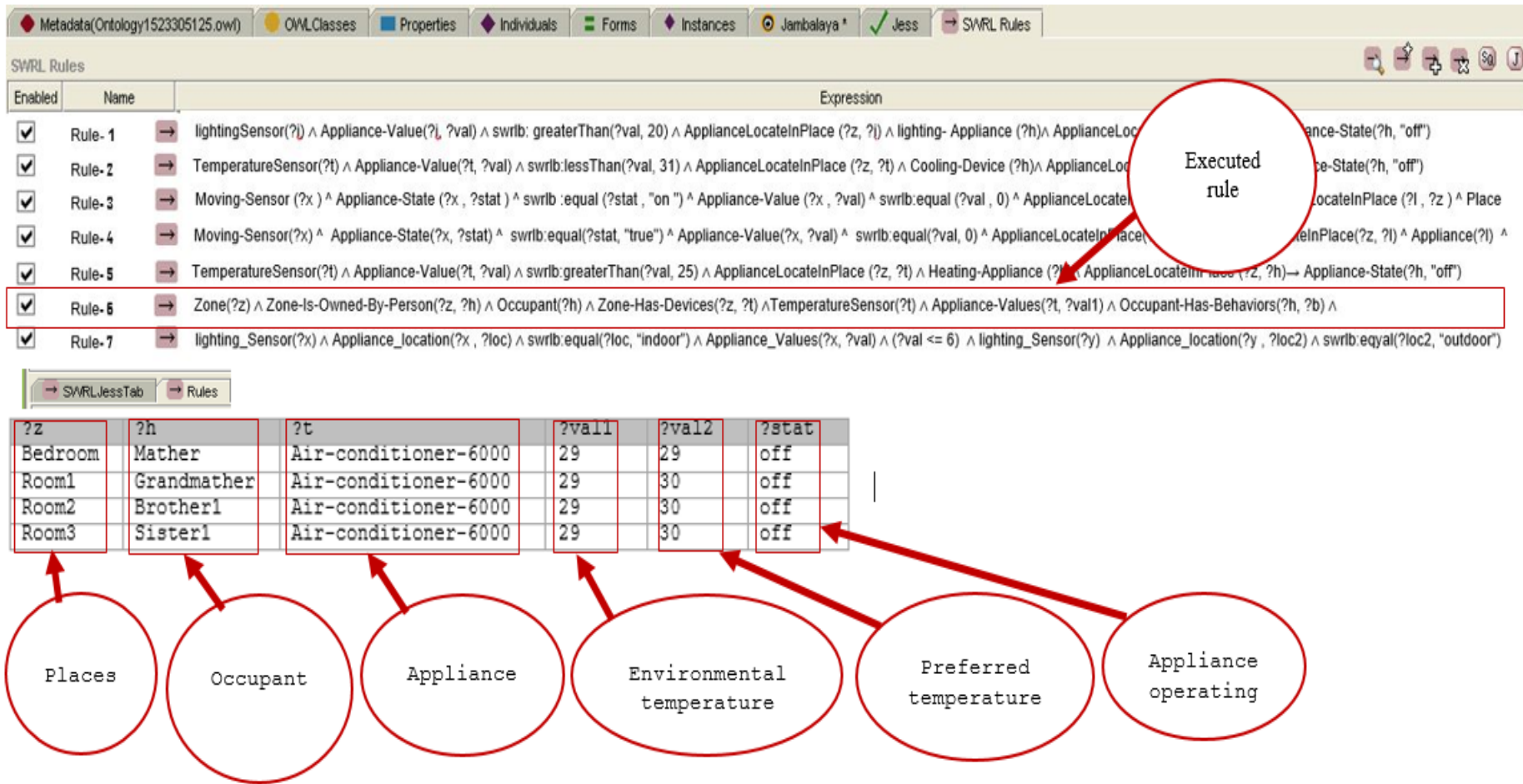


Fig. 10. The cooling devices operating rule according to the occupant wishes

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426 **5. ANALYSIS AND DISCUSSION**

427 The energy consumptions obtained by both scenarios (with and without OSEIM intervention) are
428 illustrated in Figure 11. The consumed electrical energy without OSEIM intervention (first scenario)
429 is greater than or equal to the consumed electrical energy with OSEIM intervention (second
430 scenario). However, OSEIM has demonstrated its efficiency in terms of energy savings following its
431 interventions in different cases, including:

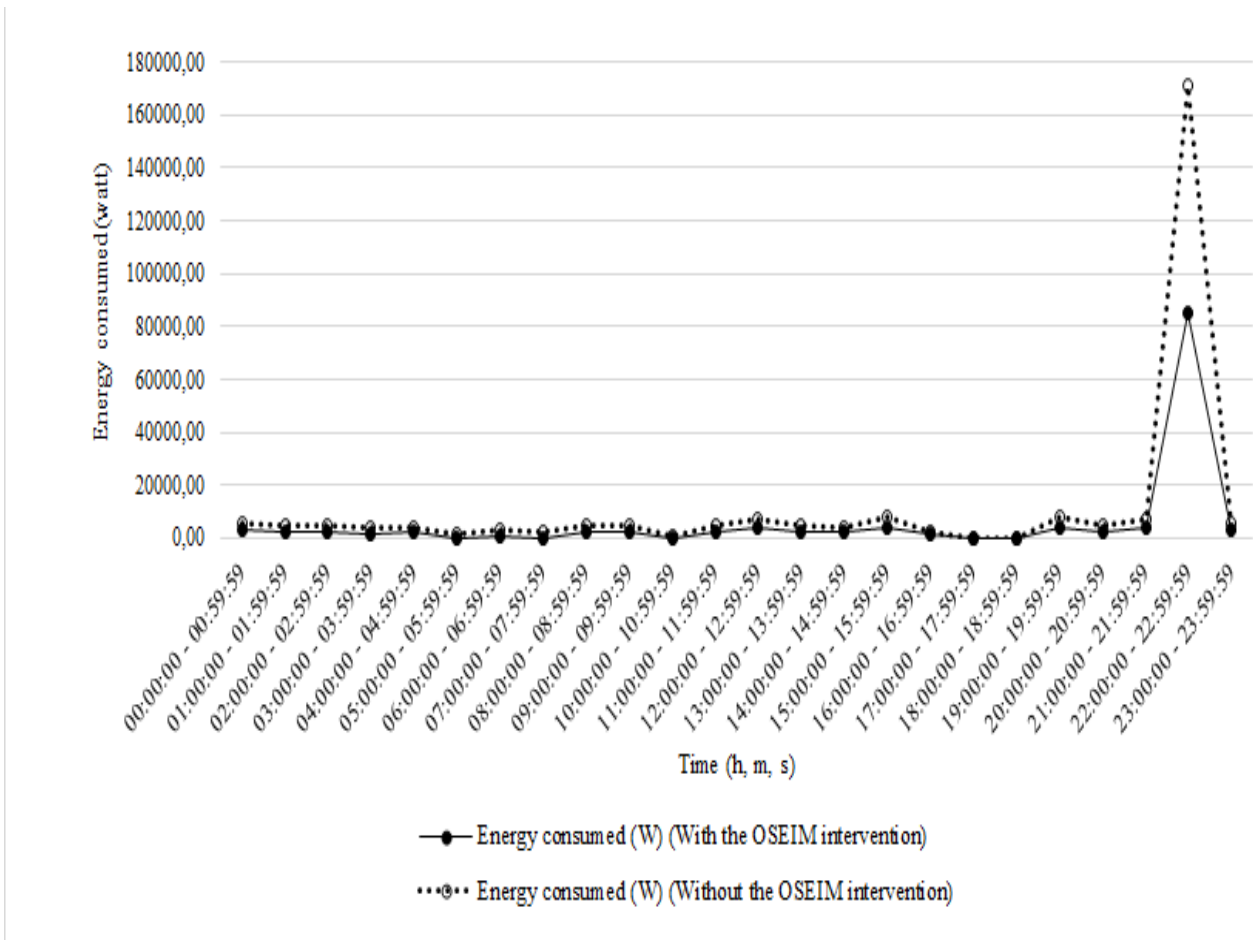
- 432 • An energy saving of 1633,33 Watt is obtained during the period of 05h:00m:00s at 05h:59m:59s
433 due to OSEIM interventions, exactly "R2" and "R5", for the shutdown of air conditioners if the
434 temperature is less than or equal to 31 °C.
- 435 • An energy saving of 1750,00 Watt is obtained during the period of 06h:00m:00s to
436 06h:59m:59s due to OSEIM interventions, exactly "R2" and "R5", to stop the air conditioners if
437 the temperature is less than or equal to 31 °C.
- 438 • An energy saving of 2212,50 Watt is obtained during the period of 07h:00m:00s to 07h:59m:59s
439 due to OSEIM interventions, exactly "R2" and "R5", for the shutdown of air conditioners if the
440 temperature is less than or equal to 31 °C, and the rule intervention" R1" to switch off the lamps
441 in the presence of an acceptable external lighting. In addition, the rule intervention" R7" to the
442 open of house windows if the exterior lighting is accessible.
- 443 • An important energy saving is obtained during the period of 07h:00m:00s to 19h:59m:59s due to
444 OSEIM interventions, exactly "R1" and "R7", to open of house windows and switch off the
445 lamps.

446 On the other hand, we distinguished some situations with difficulties to save energy using the
447 intervention of OSEIM, for example from midnight to five o'clock in the morning, where we note the
448 absence of occupants activities.

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455 **Fig. 11.** Energy consumption with and without the OSEIM intervention

456 **6. CONCLUSION AND PERSPECTIVES**

457 A smart home is a high efficiency house that uses the new information and communication
458 technologies (NICT). The goal with a smart home is to improve the energy and electrical appliances
459 management. It will allow transmitting information, to manage and store data on the use of the house
460 to adapt and make profitable the consumption of energy. However, a management system of a smart
461 home optimizes comfort and saves energy by adapting the operation of technical equipment (heating,
462 ventilation, natural and artificial lighting, etc.) to the occupant needs. In this context, we have
463 proposed the present contribution.

464 From the information viewpoint, a house is an open and distributed system includes a large amount
465 of information, which requires good structuring. For this, we have chosen the ontological approach
466 for OSEIM. The knowledge base of the solution includes information's on the occupants, electrical
467 appliances and climatic data of Adrar region in Algeria.

468 To accomplish this work, we followed a steps series. The first step represents a field study of
469 everything related to the studied house. The results of this step are an extract of information include
470 the concepts, attributes of concepts, relationships between concepts, instances associated with
471 concepts and rules of intelligent reasoning. In the second step, all these obtained information are
472 edited using the "Protégé" software and checked using syntax check of the edited information.
473 Finally, the last step represents the implementation of OSEIM using both treatment scenarios (with
474 and without OSEIM intervention). The obtained results show an energy saving of 4.58%.

475 Furthermore, the proposed OSEIM off and turn on electrical appliances with an acceptable energy
476 management without reducing the comfort desired by the occupants. The proposed OSEIM affords
477 the following management activity:

- 478 • Ability to turn off the heating and cooling systems according to the outside temperature and
479 the wishes of the occupant, which allows saving of energy and assure the comfort of the occupants.
- 480 • Ability to open and close windows to benefit from sunlight.
- 481 • Lamps extinguishing in case of absence of a person in a place of the home.
- 482 • Stop of all appliances in the house in case of total absence of occupants.

483 Exploitation viewpoint, OSEIM is characterized by many advantages, among them:

- 484 • Flexibility in its use ;
- 485 • The ability to update the knowledge base, without repeating the design stages;
- 486 • Adaptation with all the cases (change of home, change of the region, ...);
- 487 • It is considered a demonstration platform for students and teachers.

488 For future work, we have programmed the following tasks:

- 489 • It is important to enrich the knowledge base with other information about the occupants, the
490 equipment and the environment of the home ;
- 491 • Consider some cases that are not considered in the current solution, such as the operation of
492 the cooling and heating system before the occupants return at the home, for the extreme cold
493 or heat cases, to ensure an acceptable comfort of the occupants;
- 494 • The saving of the used energy in the standby-state of several types of equipment, by turning it
495 off to save more energy.
- 496 • Integration of renewable energy sources (photovoltaic solar cell, solar cooker, solar water
497 heater...etc.) in the smart home.

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